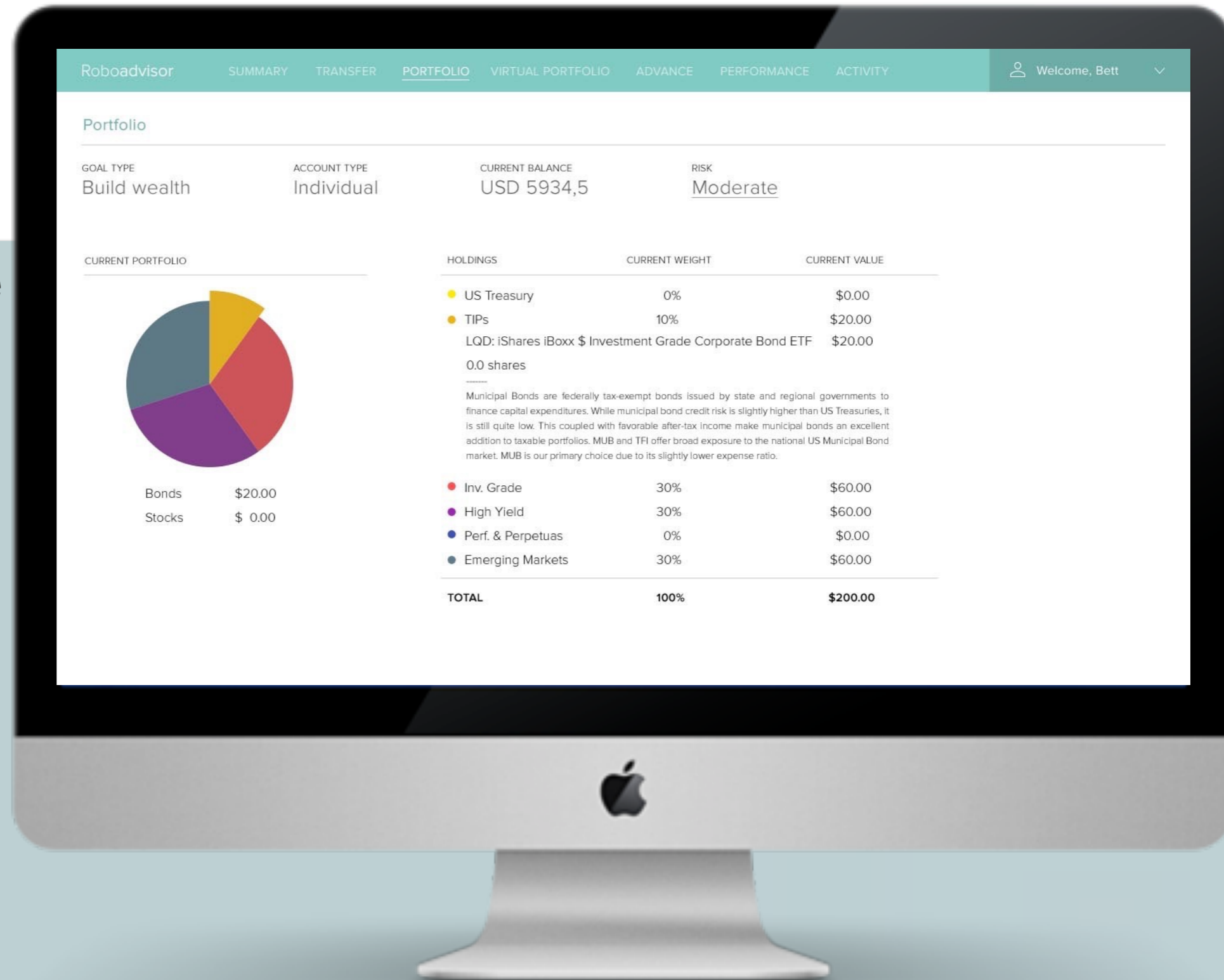


# Calypso

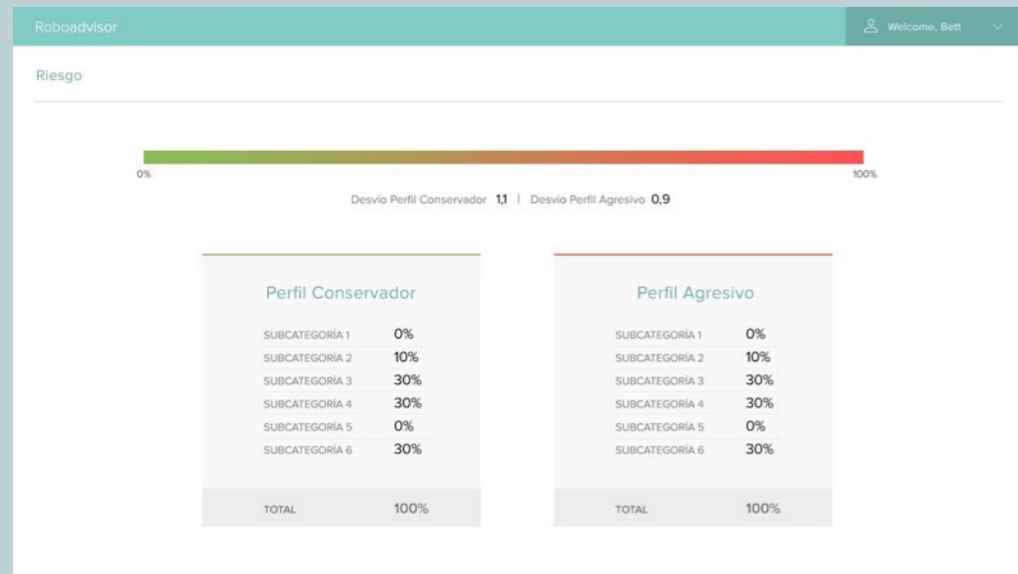
Automatic rebalance  
Client profiling  
Plan picker  
Goal oriented  
Tax efficient



Take care of thousands accounts at the same time

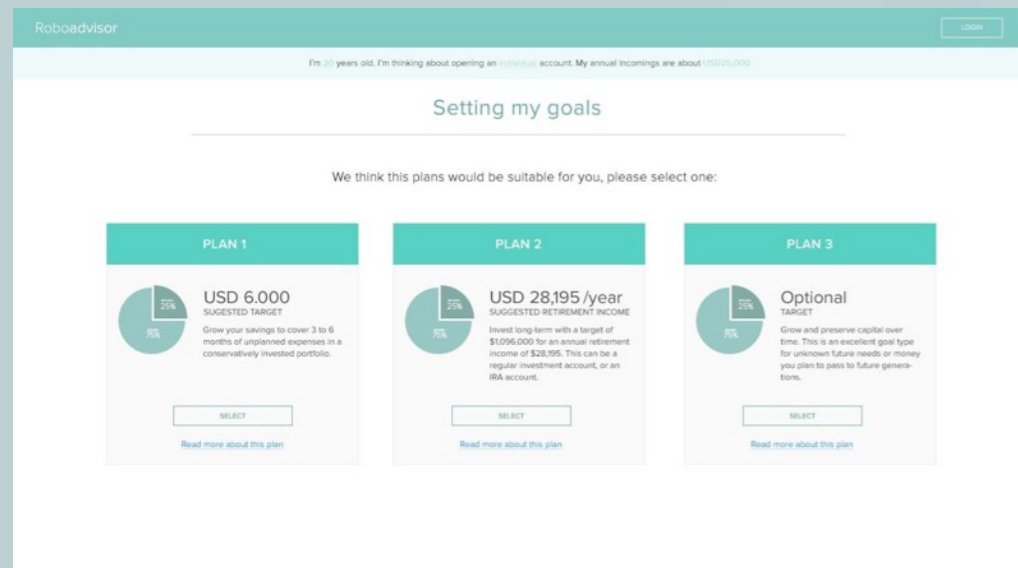
# In your own language

## Spanish, English



## Complete client front end

Your client set up goals and chooses a plan



## Web responsive platform

user friendly, not need to download anything

## Complete back office

decide over thousand portfolios using our portfolio builder, risk assessment and portfolio-investment-risk allocation

